

Memorandum

To: Sandy Fowler, Dean of CTE & Workforce Development, Woodland Community College

From: Ebony J. Benzing, Research Manager, North/Far North Center of Excellence

Date: Tuesday, March 2, 2021

Re: Labor market data request for Lake County Campus welding programs

Background

Woodland Community College (WCC) requested labor market information from the North/Far North Center of Excellence (NFN COE) to modify an existing welding program at its Lake County Campus. The Lake County Campus serves the residents of Clearlake, CA, and Colusa, Lake, and Yolo's surrounding counties. Using labor market information is an essential step in the process of career education program development and implementation.

This memo uses the Strong Workforce Program labor market information template (Exhibit 1A), developed by the Los Rios Community College District, to summarize occupational demand and educational program supply. The findings below summarize the data analysis shown in Exhibits 1A and 1B.

Relevant Findings

- Much of the projected job growth for welding occupations is centered in the Greater Sacramento area. Jobs for welding occupations are projected to grow 8% in the North (Greater Sacramento) subregion over the next five years, adding 180 new jobs overall. Welding job growth in the Lake County Campus service area is stagnant, with the projected net addition of only one new job by 2024.
- Analysis of data shows a projection of 261 annual openings for welding occupations, 2019-2024, in the North (Greater Sacramento) subregion. The Lake County Campus service area holds 35 (or 13%) of the North subregion's annual openings for welding occupations.
- North subregion postsecondary training programs conferred an average of 108 certificates and degrees in welding programs (TOP 0956.50) between 2017-2017 and 2019-2020.

Recommendations

- Based on a three-year average of annual awards in welding programs (108 certificates and degrees) and projected yearly openings (261 openings for welding occupations), the area seems to have room for new training programs related to the occupation.
- The NFN COE recommends moving forward with program modification.

Please contact Ebony Benzing, COE Research Manager, for further information at <u>Ebony.Benzing@losrios.edu</u> or 916-563-3215.



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Exhibit 1A. Labor market data - Welding Programs in the North (Greater Sacramento) subregion

| Торб | Top6_Title | SOC Code | SOC Title | Skill Category | Typical Education |
|---------|--------------------|----------|--|----------------|---|
| 0956.50 | Welding Technology | 51-4121 | Welders, Cutters, Solderers, and Brazers | Middle Skill | On-The-Job Training, No College Required |
| | | 51-4122 | Welding, Soldering, and Brazing Machine Setters, Operators, and Tenders | Middle Skill | On-The-Job Training, No College Required |

| Demand - the program(s) prepare students to work in the following occupations | | | Supply - On average, how many awards (certificates and degrees) are conferred by community colleges and other postsecondary institutions in the region/county identified? | | |
|--|--|---------------------------------|--|---|--|
| SOC Code | Occupational Title | 2019-2024 Annual Openings | Institution Type | 2017-18 through 2019-20 Average Annual Awards | |
| 51-4121 | Welders, Cutters, Solderers, and Brazers | 182 | Community Colleges | 152 | |
| 51-4122 | Welding, Soldering, and Brazing Machine Setters, Operators, and Tenders | 79 | Other Postsecondary Institutions | 0 | |
| | | | Summary of Data Entered: | | |
| | | | Demand | 261 | |
| | | | Supply | 108 | |
| | | | | | |
| | | | Analysis: | | |
| | | | It's a go! Undersupply indicated | | |

| Community colleges with the same TOP program: | | | Other ed programs with corresponding CIP programs: | | | |
|---|-------------------------------------|--|--|-------------------------------------|--|--|
| TOP6 - Top Title | | | CIP - Cip Title | | | |
| <u>School</u> | <u>3-Year Annual Average Awards</u> | | <u>School</u> | <u>3-Year Annual Average Awards</u> | | |
| 0956.50 - Welding Technology | | | 48.0508 - Welding Technology/Welder | | | |
| ARC | 52 | | N/A | | | |
| CRC | 10 | | | | | |
| Sierra | 32 | | | | | |
| Woodland | 4 | | | | | |
| Yuba | 10 | | | | | |



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Exhibit 1B. Projected demand for welding occupations in Woodland Community College's Lake County Campus service area, 2019-2024

| Occupation | 2019 Jobs | 2024 Jobs | 2019-2024 Change | 2019-2024 % Change | 2019-2024 Annual Openings |
|--|-----------|-----------|---------------------|-----------------------|------------------------------|
| Welders, Cutters, Solderers, and Brazers | 222 | 231 | 8 | 3.8% | 24 |
| Welding, Soldering, and Brazing Machine Setters, Operators, and Tenders | 113 | 105 | (7) | (6.6%) | 11 |
| WCC Lake County Campus totals | 335 | 336 | 1 | 0.3% | 35 |
| Welders, Cutters, Solderers, and Brazers | 1,448 | 1,637 | 190 | 13.1% | 182 |
| Welding, Soldering, and Brazing Machine Setters, Operators, and Tenders | 814 | 804 | (10) | (1.2%) | 79 |
| North (Greater Sacramento) totals | 2,261 | 2,441 | 180 | 7.9 % | 261 |
| Welders, Cutters, Solderers, and Brazers | 2,198 | 2,205 | 7 | 0.3% | 264 |
| Welding, Soldering, and Brazing Machine Setters, Operators, and Tenders | 320 | 385 | 65 | 20.3% | 827 |
| North/Far North totals | 2,518 | 2,590 | 72 | 2.9 % | 1,091 |

Exhibit 2. North subregion welding award trends, 2015-16 through 2019-2020

