

Program Endorsement Brief: 2133.00 - Fire Technology Fire Technology (Certificate of Achievement)

Los Angeles County Center of Excellence, June 2022

Summary

Program Endorsement:	Endorsed: All Criteria Met		Endorsed: Some Criteria Met	X	Not Endorsed		
	Program End	lorsen	nent Criteria				
Supply Gap:	Yes ☐ No ☑ (See comments be						
Living Wage: (Entry-Level, 25 th)	Yes ☑ No □						
Education:	Yes 🗹			N	lo 🗆		
	Emerging	Occu	pation(s)				
Yes				No 🗹			

The Los Angeles County Center of Excellence for Labor Market Research (LA COE) prepared this report to provide Los Angeles/Orange County regional labor market supply and demand data related to four middle-skill occupations:

- First-line supervisors of firefighting and prevention workers (33-1021);
- Firefighters (33-2011);
- Fire inspectors and investigators (33-2021); and
- Forest fire inspectors and prevention specialists (33-2022).

Middle-skill occupations typically require some postsecondary education, but less than a bachelor's degree.¹ This report is intended to help determine whether there is demand in the local labor market that is not being met by the supply from community college programs that align with the relevant occupations.

Based on the available data, it is unclear if there is a supply gap in the region for the four fire-related occupations (see next page for details). Despite this, all four occupations have entry-level wages that exceed the self-sufficiency standard wage in both Los Angeles and Orange counties. Additionally, 98% of the annual job openings for the occupations of interest typically require a postsecondary non-degree award. **Due to some of the criteria being met, the COE endorses this proposed program.** Detailed reasons include:

¹ The COE classifies middle-skill jobs as the following:

All occupations that require an educational requirement of some college, associate degree or apprenticeship;

All occupations that require a bachelor's degree, but also have more than one-third of their existing labor force with an educational attainment of some college or associate degree; or

[•] All occupations that require a high school diploma or equivalent or no formal education, but also require short- to long-term on-the-job training where multiple community colleges have existing programs.

Demand:

- Supply Gap Criteria Over the next five years, there is projected to be 869 jobs
 available annually in the region due to new job growth and replacements, which is less
 than the 2,942 awards conferred annually by educational institutions in the region.
- Living Wage Criteria In Los Angeles County, all four occupations have entry-level wages above the county's self-sufficiency standard wage (\$18.10 in Los Angeles County).²
- Educational Criteria Within the LA/OC region, 98% of the annual job openings for the occupations of interest typically require a postsecondary non-degree award.
 - National-level educational attainment data indicates that between 47% and 60% of incumbent workers have completed some college or an associate degree.

Supply:

- Due to inconsistencies in reporting automatically awarded, local low-unit certificates,
 the number of awards conferred may be overstated. Additionally, it is unclear whether
 these low-unit certificates adequately train for the occupations in this report when
 compared to higher-unit programs. Therefore, the three-year average number of awards
 is overstated.
 - Between 2017 and 2020, 12 community colleges in the region have issued awards in programs that have historically trained for the occupations of interest, conferring an average of 2,903 awards.
 - Supply data includes 6,220 low-unit certificates (6 < 18 semester units), many of which were automatically conferred (also known as auto-awarded) by Santa Ana College between 2017 and 2020. Awards were automatically conferred to both current and past students who had completed the unit requirements within the past few years. However, this low-unit program may not have adequately prepared students for the occupations within this report, as compared to higher-unit programs at Santa Ana College and throughout the region. Therefore, the three year-average number of awards is overstated.</p>
 - Between 2016 and 2019, one non-community college institution conferred an average of 39 awards in relevant program(s).

² Self-Sufficiency Standard wage data was pulled from The Self-Sufficiency Standard Tool for California. For more information, visit: http://selfsufficiencystandard.org/california.

Occupational Demand

Exhibit 1 shows the five-year occupational demand projections for the four fire-related occupations. In Los Angeles/Orange County, the number of jobs related to these occupations is projected to increase by 2% through 2025. There will be nearly 870 job openings per year through 2025 due to job growth and replacements.

This report includes employment projection data by Emsi which uses EDD information. Emsi's projections are modeled on recorded (historical) employment figures and incorporate several underlying assumptions, including the assumption that the economy, during the projection period, will be at approximately full employment. To the extent that a recession or labor shock, such as the economic effects of COVID-19, can cause long-term structural change, it may impact the projections. At this time, it is not possible to quantify the impact of COVID-19 on projections of industry and occupational employment. Therefore, the projections included in this report do not take the impacts of COVID-19 into account.

Geography	2020 Jobs	2025 Jobs	2020-2025 Change	2020-2025 % Change	Annual Openings
Los Angeles	8,815	9,021	206	2%	<i>7</i> 16
Orange	1,985	1,982	(4)	(0%)	152
Total	10,800	11,002	202	2%	869

Exhibit 1: Occupational demand in Los Angeles and Orange Counties³

Wages

The labor market endorsement in this report considers the hourly wages for the four fire-related occupations in Los Angeles County, as they relate to the county's self-sufficiency standard wage. Orange County wages are included below in order to provide a complete analysis of the LA/OC region. Detailed wage information, by county, is included in Appendix A.

Los Angeles County — All four fire-related occupations have entry-level wages <u>above</u> the self-sufficiency standard wage for one adult (\$18.10 in Los Angeles County). Typical entry-level hourly wages are in a range between \$32.64 and \$68.91. Experienced workers can expect to earn wages between \$54.05 and \$102.52, which are above the self-sufficiency standard wage estimate.

Orange County — All four fire-related occupations have entry-level wages <u>above</u> the self-sufficiency standard wage for one adult (\$20.63 in Orange County). Typical entry-level hourly wages are in a range between \$29.85 and \$62.75. Experienced workers can expect to earn wages between \$49.44 and \$93.35, which are above the self-sufficiency standard wage estimate.

³ Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.

Job Postings

Over the past 12 months, there have been 504 online job postings for the four fire-related occupations. Exhibit 2 displays the number of job postings by occupation. The highest number of job postings were for *municipal firefighters* (34%) and *fire inspectors* (26%). The top skills were fire protection, fire suppression, cardiopulmonary resuscitation (CPR), safety training, and customer service. The top employers, by number of job postings, in the region were Wildfire Defense Systems, Orange County Fire Authority, Allied Universal, Disney, and GardaWorld.

It is important to note that the job postings data included in this section reflects online job postings listed in the past 12 months and does not yet demonstrate the impact of COVID-19. While employers have generally posted fewer online job postings since the beginning of the pandemic, the long-term effects are currently unknown.

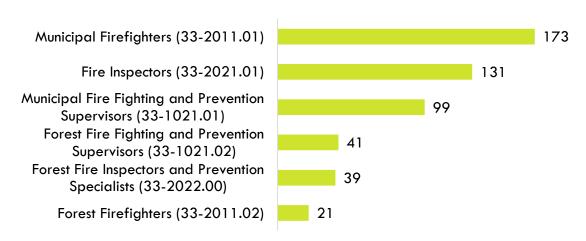


Exhibit 2: Job postings by occupation (last 12 months)

Educational Attainment

The Bureau of Labor Statistics (BLS) lists the following typical entry-level education levels for the fire occupations in this report:

- Postsecondary non-degree award: First-line supervisors of firefighting and prevention workers (33-1021); Firefighters (33-2011); and Fire inspectors and investigators (33-2021)
- High school diploma or equivalent: Forest fire inspectors and prevention specialists (33-2022)

In the LA/OC region, the majority of annual job openings (98%) typically require a postsecondary non-degree award. National-level educational attainment data indicates that between 47% and 60% of incumbent workers have completed some college or an associate degree.

Educational Supply

Community College Supply — Exhibit 2 shows the annual and three-year average number of awards conferred by community colleges in Fire Technology (TOP 2133.00), Wildland Fire Technology (TOP 2133.10), and Fire Academy (TOP 2133.50). The colleges with the most completions in the region are Santa Ana, Rio Hondo, and East LA.

NOTE: Supply data includes 6,220 low-unit certificates (6 < 18 semester units) automatically conferred by Santa Ana College from 2017 to 2020. Local awards were automatically conferred to both current and past students who had completed the unit requirements within the past 3-5 years. It is unclear if this number double-counts students who previously exited the program and are already working in the field, or if these students are necessarily prepared to work in occupations related to fire technology, as compared to students who completed higher-unit awards. Since this completion data is included within the regional average supply data, the three year-average number of awards (2,903) is overstated.

Exhibit 3: Regional community college awards (certificates and degrees), 2017-2020

TOP Code	Program	College	2017-18 Awards	2018-19 Awards	2019-20 Awards	3-Year Average
		Compton	1	-	-	0
		East LA	185	162	53	133
		El Camino	44	39	40	41
		Glendale	8	34	43	28
		LA Harbor	3	2	-	2
		LA Valley	16	21	10	16
2133.00	Fire Technology	Long Beach	44	58	44	49
2133.00	The realifology	Mt San Antonio	97	118	82	99
		Pasadena	18	8	2	9
		Rio Hondo	136	168	186	163
		West LA	2	2	8	4
		LA Subtotal	554	612	468	545
		Santa Ana	5,810	524	509	2,281
		OC Subtotal	5,810	524	509	2,281
	Supply S	ubtotal/Average	6,364	1,136	977	2,826
2133.10	Wildland Fire	Rio Hondo	8	22	13	14
2133.10	Technology	LA Subtotal	8	22	13	14
	Supply S	ubtotal/Average	8	22	13	14
		Compton	-	1	-	0
		East LA	9	7	14	10
2133.50	Fire Academy	El Camino	19	35	27	27
		Rio Hondo	-	-	76	25
		LA Subtotal	28	43	11 <i>7</i>	63
	Supply S	28	43	117	63	
	Sup	6,400	1,201	1,107	2,903	

Non-Community College Supply — For a comprehensive regional supply analysis, it is important to consider the supply from other institutions in the region that may provide training for any of the four fire-related occupations. Exhibit 3 shows the annual and three-year average number of awards conferred in Fire Services Administration (CIP 43.0202). Due to different data collection periods, the most recent three-year period of available data is from 2016 to 2019. Between 2016 and 2019, one non-community college institution conferred an average of 39 awards.

Exhibit 4: Regional non-community college awards, 2016-2019

CIP Code	Program	Institution	2016-17 Awards	2017-18 Awards	2018-19 Awards	3-Year Average
43.0202	Fire Services Administration	CSU-Los Angeles	40	37	40	39
	S	upply Total/Average	40	37	40	39

Appendix A: Occupational demand and wage data by county

Exhibit 5. Los Angeles County

Occupation (SOC)	2020 Jobs	2025 Jobs	5-Yr Change	5-Yr % Change	Annual Openings	Entry- Level Hourly Earnings (25 th Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75th Percentile)
First-Line Supervisors of Firefighting and Prevention Workers (33-1021)	484	503	19	4%	35	\$68.91	\$90.79	\$102.52
Firefighters (33-2011)	8,014	8,184	170	2%	644	\$36.31	\$44.42	\$63.22
Fire Inspectors and Investigators (33-2021)	212	218	5	2%	23	\$45.56	\$65.12	\$76.60
Forest Fire Inspectors and Prevention Specialists (33-2022)	105	11 <i>7</i>	12	11%	13	\$32.64	\$43.11	\$54.05
Total	8,815	9,021	206	2%	716	-	-	-

Exhibit 6. Orange County

Occupation (SOC)	2020 Jobs	2025 Jobs	5-Yr Change	5-Yr % Change	Annual Openings	Entry- Level Hourly Earnings (25th Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75th Percentile)
First-Line Supervisors of Firefighting and Prevention Workers (33-1021)	108	110	2	2%	8	\$62.75	\$82.67	\$93.35
Firefighters (33-2011)	1,804	1 , 795	(10)	(1%)	137	\$33.07	\$40.45	\$57.57
Fire Inspectors and Investigators (33-2021)	48	48	(0)	(1%)	5	\$41.94	\$59.94	\$70.51
Forest Fire Inspectors and Prevention Specialists (33-2022)	25	29	4	15%	3	\$29.85	\$39.43	\$49.44
Total	1,985	1,982	(4)	(0%)	152	-	-	-

Exhibit 7. Los Angeles and Orange Counties

Occupation (SOC)	2020 Jobs	2025 Jobs	5-Yr Change	5-Yr % Change	Annual Openings	Typical Entry-Level Education
First-Line Supervisors of Firefighting and Prevention Workers (33-1021)	591	613	22	4%	43	Postsecondary non-degree award
Firefighters (33-2011)	9,818	9,978	160	2%	781	Postsecondary non-degree award
Fire Inspectors and Investigators (33-2021)	261	265	5	2%	28	Postsecondary non-degree award
Forest Fire Inspectors and Prevention Specialists (33-2022)	130	145	15	12%	17	High school diploma or equivalent
Total	10,800	11,002	202	2%	869	-

Appendix B: Sources

- O*NET Online
- Labor Insight/Jobs (Burning Glass)
- Economic Modeling Specialists, International (Emsi)
- Bureau of Labor Statistics (BLS)
- Employment Development Department, Labor Market Information Division, OES
- California Community Colleges Chancellor's Office Management Information Systems (MIS)
- California Family Needs Calculator, Insight Center for Community Economic Development
- Chancellor's Office Curriculum Inventory (COCI 2.0)

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